

ACER Board of Regulators

9th Public Debriefing

ACER Director and BoR Chair

27 January 2016, 16.00 - 16.30 Brussels



• Update on key ACER activities and BoR outcomes since the previous public debriefing (18 November 2015):

ACER Acts

Stakeholder engagement

Recent developments

 Relations with institutions

 Status update (Network Codes)

Today's BoR agenda



ACER Acts and publications (November to January)

Network codes

• Conclusions and next steps in electricity transmission tariff scoping, 2 Dec 2015

ACER Acts

• ACER Recommendation on Cross-Border Cost Allocation, 21 Dec 2015

Other

• Joint ACER-CEER Market Monitoring Report 2015, 30 Nov 2015



ACER starts data collection and market monitoring of wholesale energy markets

- Reporting of market data to ACER started on 7 October. More than 1 million records of transactions, including orders to trade, reported to the Agency per day from 33 (out of 37) third party Registered Reporting Mechanisms for 1,476 market participants.
- Records of transactions in wholesale energy contracts, including orders to trade, at Organised Market Places and fundamental data from the ENTSOs' central information transparency platforms must be reported.
- From 7 April 2016, remaining wholesale energy OTC contracts and reportable fundamental data from TSOs, LNG System Operators and Storage System Operators will have to be reported.
- ACER will host a workshop with relevant stakeholders on 16 February in Ljubljana to prepare for the next phase of data reporting.



✓ ACER Market Monitoring Report 2015

- The ACER-CEER joint Market Monitoring Report 2015 was launched on 30 November, coving developments up to 2014.
- The report provides detailed analysis of the wholesale gas, wholesale electricity and retail sectors. There is also a chapter assessing the state of customer protection and empowerment.
- There are a number of key findings set out in each section of the report; a key message highlighted in the report is that decreases in wholesale market prices are still not reflected at retail level.
- Work has already begun on the 2016 report. The 2016 MMR may include data collected under REMIT.

2015 report: <u>http://www.acer.europa.eu/Media/News/Pages/MMR-Presentation-</u> 2015.aspx



Key developments

ACER calls on EU associations involved in the electricity sector to express their interest to participate in the Grid Connection European Stakeholder Committee

- The European Stakeholder Committees (ESCs) were established by ACER, in close collaboration with ENTSO-E, for ensuring an effective forum for relevant stakeholders to keep up to date and provide feedback on the implementation of the Network Codes. The Markets ESC was launched in September 2015 and met twice.
- The second is the Grid Connection ESC, which will deal with the implementation of the Requirements for Generators, Demand Connection Code and High Voltage Direct Current Network Codes.
- ACER launched a call on EU associations to express their interest to participate in the Grid Connection European Stakeholder Committee. The Terms of Reference and other information are available at:

http://www.acer.europa.eu/Electricity/FG and network codes/Pages/CALL-FOR-INTEREST---January-2016.aspx

• The System Operation ESC yet to be convened for the first time.



ACER launches new feedback tool for official documents and annual stakeholder satisfaction survey

- As of 18 December, ACER has made available to stakeholders, interested parties and the general public a feedback tool allowing them to comment on ACER opinions, recommendations and publications. The tool will be rolled out for all ACER documents later in 2016.
- The tool allows stakeholders to rate ACER deliverables in terms of relevance and quality, and share views that can be taken on board for the preparation of future documents and publications.
- On 18 December, ACER also launched its annual stakeholder satisfaction survey. The deadline for responses is 15 February.

Feedback tool and satisfaction survey are available at: <u>http://www.acer.europa.eu/Media/News/Pages/ACER-launches-new-feedback-tool-for-official-documents.aspx</u>



ACER moves towards closer cooperation with US Federal Energy Regulatory Commission

- On 17 December, an Agreement (SLA) in the framework of the existing Memorandum of Understanding between ACER and FERC was endorsed by the ACER Administrative Board
- The SLA will pave the way for closer cooperation between FERC and ACER, which will include an exchange of staff, and increase the capabilities of both bodies to handle the challenges to ensure the well-functioning of our energy market
- Such cooperation will enable ACER to take advantage of the experience FERC has in the monitoring of wholesale energy trading.
- EU-US round table to take place on 25-26 April in Madrid.

More information: <u>http://www.acer.europa.eu/Media/News/Pages/ACER-Administrative-Board-endorses-closer-cooperation-with-FERC.aspx</u>

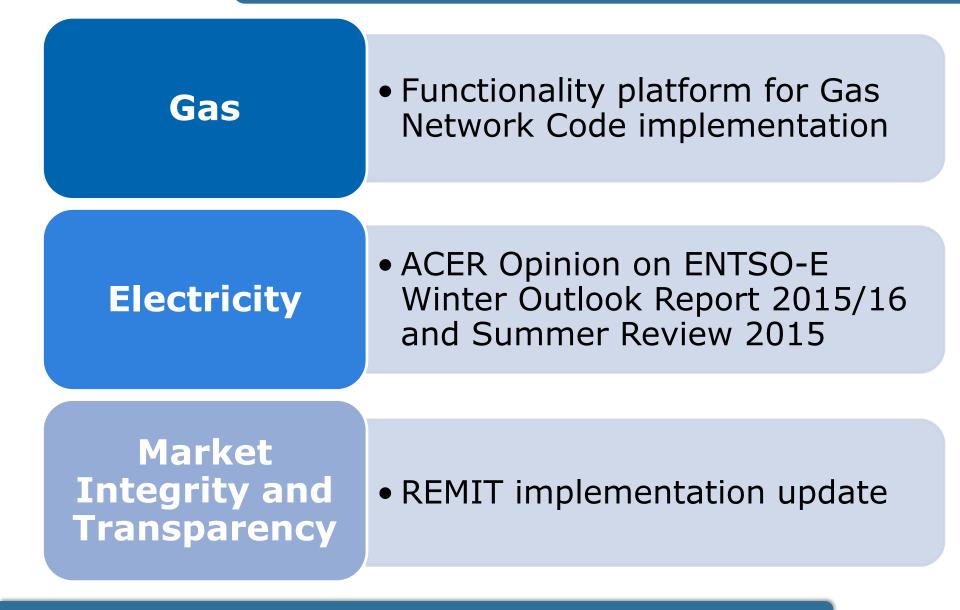


ACER has delivered 8 Framework Guidelines and recommended 13 (out of 14) Network Codes for adoption

Priority Area	FG adopted by the Agency	NC Status			
Electricity					
Grid Connection	20.07.2011	3 NC approved in Comitology			
Capacity Allocation and Cong. Manag.	29.07.2011	OJ: 25.07.2015 EiF: 14.08.2015 1 NC approved in Comitology			
System Operation	02.12.2011	4 NCs recommended for adoption			
Balancing	18.09.2012	1 NC recommended for adoption			
Gas					
Capacity Allocation	03.08.2011	OJ: 14.10.2013 EiF: 01.11.2015			
Balancing	18.10.2011	OJ: 26.03.2014 EiF: 01.10.2015			
Interop. & Data Exch.	26.07.2012	OJ: 01.05.2015 EiF: 01.05.2016			
Harm. Tariff Struct.	29.11.2013	Unable to recommend NC for adoption Comitology expected March-June			



Our BoR agenda today





Access to documents

Agendas and minutes from the BoR, as well as its opinions and decisions, are published on our website:

<u>http://www.acer.europa.eu/Events/BoR/BoRmeetings/Pages/Previous-meetings.aspx</u>





BoR	Date	Time	Public debriefing	Location
BoR 55	16 Mar	09.00-16.00		Ljubljana
BoR 56	27 Apr	09.00-16.00		Madrid
BoR 57	8 Jun	09.00-16.00		Ljubljana
BoR 58	13 July	09.00-16.00	16.00 - 16.30	Brussels
BoR 59	14 Sept	09.00-16.00		Brussels
BoR 60	12 Oct	09.00-16.00		Brussels



Calendar for ACER events

Save the day!



Public workshop on Cross-Border Cost Allocation – 2 February 2016, Ljubljana

11th Public workshop on REMIT implementation – 16 February 2016, Ljubljana



Thank you for your attention!

www.acer.europa.eu